State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2025.

Contribution Information

Amount	State Agency Providing the Contribution	Purpose
	L320 - Housing Finance and Development Authority	

Organization Information	
Entity Name	Beaufort-Jasper Housing Trust, Inc.
Address	1211 Newcastle Street, Suite D
City/State/Zip	Beaufort, SC 29902
Website	www.bjht.org
Tax ID#	93-1633188
Entity Type	

Organization Contact Information		
Name		Jennifer Tuckwillller
Position/Title		Director of Operations
Telephone		843-279-2446
Email		jtuckwiller@bjht.org

Reporting Period	
Reporting Period	Quarter 2: October 1, 2025 - December 31, 2025

Accounting of how the funds have been spent:

Description (Attach additional detail for subgrantees and affiliated nonprofits)	Budget	Expenditures						Balance
		Prior Year(s)	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Creation and preservation of workforce/affordable housing	$2,700,000.00						$0.00	$2,700,000.00
Preservation of housing through home repair program grants		$479,000.00					$479,000.00	-$479,000.00
Creation of housing through homebuyer assistance grants		$235,000.00					$235,000.00	-$235,000.00
							$0.00	$0.00
Administrative costs	$300,000.00	$300,000.00					$300,000.00	$0.00
							$0.00	$0.00
							$0.00	$0.00
							$0.00	$0.00
							$0.00	$0.00
Grand Total	**$3,000,000.00**	**$1,014,000.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$1,014,000.00**	**$1,986,000.00**

Explanation of any unspent funds *(to be provided only if unspent funds remain at the end of the fiscal year)* :

The Beaufort-Jasper Housing Trust, Inc. (BJHT) has a balance of unused funds dedicated to workforce and affordable housing. The Board of Directors took action at their December 15, 2025 meeting to award over $1,000,000 in funding for various efforts including a new LIHTC development, home repair funding to 2 local nonprofits, home repair funding to 2 local jurisdictions and funding for Hilton Head Island's workforce development, Northpoint. Although these funds have not been deployed, the funding has been awarded. BJHT expects to fund several of these in Quarter 3 of 2026.

Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Claude Hicks
Printed Name

Executive Director
Title

21-Jan-26
Date